












**UOB Asset Management launches Malaysia's first fixed income fund-of-funds strategy for retail investors**

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	UOB Asset Management launches Malaysia's first fixed income fund-of-funds <a href="https://www.thesundaily.my/business/uob-asset-management-launches-malaysia-s-first-fixed-income-fund-of-funds-JG2008487">https://www.thesundaily.my/business/uob-asset-management-launches-malaysia-s-first-fixed-income-fund-of-funds-JG2008487</a>	Online

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	<p>UOB launched the United Global Income Allocator Fund  <a href="https://moneycompass.com.my/2020/02/14/uob-launched-the-united-global-income-allocator-fund/">https://moneycompass.com.my/2020/02/14/uob-launched-the-united-global-income-allocator-fund/</a></p>	<p>Online</p>
 <p><b><a href="https://martintfwong.com">martintfwong.com</a></b>  Time Tested Money Tips and Ideas</p>	<p>UOB Asset Management launches Malaysia's first fixed income fund-of-funds  <a href="https://martintfwong.com/uob-asset-management-launches-malaysias-first-fixed-income-fund-of-funds/">https://martintfwong.com/uob-asset-management-launches-malaysias-first-fixed-income-fund-of-funds/</a></p>	<p>Online</p>

**Headline** : UOB AM launches Malaysia's first fixed income FoF  
**Media** : *Borneo Post Kuching*  
**Date** : 15 February 2020  
**Page** : Business • Page: A4

## UOB AM launches Malaysia's first fixed income FoF

**KUCHING:** UOB Asset Management (Malaysia) Bhd (UOBAM (Malaysia)) has launched the United Global Income Allocator Fund (UGIAF), the first fixed income fund-of-funds (FoF) available to retail investors in Malaysia.

An FoF is a collective investment scheme that invests in other funds instead of investing directly in securities, such as stocks and bonds. Through the UGIAF, retail investors in Malaysia can access different fixed income funds easily through just one portfolio.

The UGIAF aims to provide retail investors with regular income and capital appreciation by allocating at least 80 per cent of its portfolio to fixed income funds. Investors will be able to capitalise on investment opportunities across global credit markets, including global high yield and Asian bonds.

The remaining 20 per cent of the fund will be allocated to liquid assets such as money market instruments and deposits. The UGIAF is suitable for retail investors who have

The United Global Income Allocator Fund is the first FoF solution in Malaysia that enables retail investors to invest in a diverse range of fixed income funds through one portfolio.

Lim Suet Ling

a moderate risk tolerance over a medium- to long-term investment horizon.

UOB AM chief executive officer Lim Suet Ling said, "The United Global Income Allocator Fund is the first FoF solution in Malaysia that enables retail investors to invest in a diverse range of fixed income funds through one portfolio."

"Fixed Income FoFs are typically available only to institutional investors such as pension funds and sovereign wealth funds, but retail investors can now also gain exposure to high-quality institutional fixed income funds previously not accessible to them."

"As global interest rates remain low, we believe the launch of the United Global Income Allocator Fund is timely as it can potentially

offer investors better yield. By investing in different fixed income funds, ranging from investment grade to high yield, the UGIAF aims to provide investors with diversification across the entire fixed income asset class.

"To drive stronger returns, the fund will allocate to growth-focused fixed income funds. The fund is also invested across both Asian and global bond funds, with the objective of providing investors with long-term, regular income streams," Lim said.

Global investment consultant, Mercer, is the adviser to UOBAM (Malaysia) for the UGIAF's selection of underlying funds for investment. Mercer researches more than 34,000 funds and evaluates each fund and the respective fund

managers before making a recommendation to UOBAM (Malaysia) for selection.

Only funds that are rated by Mercer as "A" or "B+" will be considered for the UGIAF's investment. UOBAM (Malaysia) will then evaluate the recommended fund's performance, income distribution, investment policies as well as consider wider global macroeconomic trends before making a selection.

UOB Asset Management Ltd, the parent company of UOBAM (Malaysia), will perform overall due diligence on Mercer and its fund review process as well as ensure the Fund keeps within its investment guidelines and limits.

The UGIAF is available in Malaysian ringgit, Singapore dollar, Australian dollar and US dollar with an initial minimum investment of RM1,000, S\$1,000, A\$1,000 and US\$1,000 respectively.

UOBAM (Malaysia) is the UGIAF's investment manager, while UOB Asset Management Ltd and Mercer are the investment adviser and sub-investment adviser, respectively.

**Headline** : UOB AM launches Malaysia's first fixed income FoF  
**Media** : *Borneo Post Kota Kinabalu*  
**Date** : 15 February 2020  
**Page** : Business • Page A4

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## UOB Asset Management launches Malaysia's first fixed income fund-of-funds strategy for retail investors



**Headline** : UOB asset management launches Malaysia's first fixed income fund-of-funds  
**Media** : *New Sabah Times (Kota Kinabalu)*  
**Date** : 15 February 2020  
**Page** : Business • Page 1

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**UOB asset management launches Malaysia's first fixed income fund-of-funds**



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The UGIAF is suitable for retail investors who have a moderate risk tolerance over a medium-to-long-term investment horizon.

"The United Global Income Allocator Fund is the first FoF solution in Malaysia that enables retail investors to invest in a diverse range of fixed income funds through one portfolio.

"Fixed Income FoFs are typically available only to institutional investors such as pension funds and sovereign wealth funds, but retail investors can now also gain exposure to high-quality institutional fixed-income funds previously not accessible to them," UOBAM (Malaysia) chief executive officer, Lim Suet Ling, said in a statement Friday.

An FoF is a collective investment scheme that invests in other funds instead of investing directly in securities, such as stocks and bonds. Through the UGIAF, retail investors in Malaysia can access different fixed-income funds easily through just one portfolio.

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The UGIAF is available for subscription at selected distributors nationwide.

For more information, visit [www.uobam.com.my](http://www.uobam.com.my).  
—Bernama



**Headline** : UOB Asset Management introduces United Global Income Allocator Fund  
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**Page** : Business • Page: A16

## 大華資產管理推介 首項固定收入組合基金

（吉隆坡16日讯）大華銀行資產管理公司（UOB Asset Management）宣布，推介大華全球收入配置基金（United Global Income Allocator Fund，简称UGIAF），为大马零售投资者提供首项固定收入组合型基金。

该公司通过文告指出，组合型基金是一项集合投资计划，专门投资于其他基金，并非直接投资股票和证券。散户投资者只需通过一个投资组合，便可存取不同的固定收入基金。

大華全球收入配置基金旨在通过投资组合，将至少80%的投资组合配置在固定收入基金，为零售投资者提供定期收入和资本增值。

换言之，投资者将能利用全球高收益和亚洲债券带来的投资机会，在信贷市场中获利；该基金剩余20%投资

组合将配置于流动资产，比如货币市场工具与存款，该基金适合在中长期期间，拥有中等风险承受能力的投资者。

大華銀行資產管理公司总执行长林雪莲指出，大華全球收入配置基金是大马首个组合型基金，固定收入组合型基金一般上只提供退休基金和主权财富基金给投资者，如今零售投资者只需要通过该投资组合，便可获得不同的固定收入基金。

她指出，鉴于全球利率保持低水平，公司相信有关收入配置基金有潜质为投资者带来更好的收益及多元化的投资，为了带来更强稳的回酬，基金将配置于专注于成长的固定收入基金。

该基金也投资于投资亚洲和全球债券基金，旨在为投资者提供长期收入来源。



**KETUA** Pegawai Eksekutif UOB Asset Management (Malaysia) Bhd (UOBAM Malaysia), Lim Suet Ling.

## UOBAM lancar dana FoF pendapatan tetap

**KUALA LUMPUR:** UOB Asset Management (UOBAM) (Malaysia) Bhd telah melancarkan Dana United Global Income Allocator (UGIAF) yang merupakan dana atas dana (FoF) pendapatan tetap pertama untuk kalangan pelabur runcit di Malaysia.

FoF adalah skim pelaburan kolektif yang melabur dalam dana lain dan tidak langsung membabitkan pelaburan dalam sekuriti seperti saham dan bon.

UGIAF itu antara lainnya bertujuan memberi pelabur runcit pendapatan tetap ser-

ta peningkatan modal dengan memperuntukkan sekurang-kurangnya 80 peratus daripada portfolio kepada dana berpendapatan tetap.

Kalangan pelabur akan dapat memanfaatkan peluang pelaburan di serata pasaran kredit global, termasuk bon Asia dan bon global yang memberi pulangan tinggi.

Baki 20 peratus daripada dana itu akan diperuntukkan kepada aset mudah tunai seperti instrumen pasaran wang dan deposit. UGIAF juga sesuai bagi pelabur runcit yang mempunyai toleran-

si sederhana terhadap risiko serta pelaburan sederhana sehingga jangka panjang.

"Dana itu adalah penyelesaian FoF pertama di Malaysia yang membolehkan pelabur runcit melabur dalam pelbagai dana berpendapatan tetap menerusi satu portfolio.

"FoF Pendapatan Tetap lazimnya hanya tersedia untuk pelabur institusi seperti dana pencen dan dana kekayaan negara. Namun kini, pelabur runcit juga boleh mendapat pendedahan kepada dana pendapatan tetap institusi

berkualiti yang sebelum ini tidak dapat diakses oleh mereka," kata Ketua Pegawai Eksekutif UOBAM (Malaysia) Lim Suet Ling berkata dalam satu kenyataan semalam.

FoF merupakan skim pelaburan kolektif yang melabur dalam dana lain dan tidak langsung melabur dalam sekuriti, seperti saham dan bon. Menerusi UGIAF, pelabur runcit di Malaysia boleh mendapat akses dana pendapatan tetap yang berbeza dengan mudah dengan hanya menerusi satu portfolio.



## UOBAM lancar dana FoF pendapatan tetap pertama Malaysia

**KUALA LUMPUR:** UOB Asset Management (UOBAM) (Malaysia) Bhd telah melancarkan Dana United Global Income Allocator (UGIAF) yang merupakan dana atas dana (FoF) pendapatan tetap pertama untuk kalangan pelabur runcit di Malaysia.

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UGIAF itu antara lainnya bertujuan memberi pelabur runcit pendapatan tetap serta peningkatan modal dengan memperuntukkan sekurang-kurangnya 80 peratus daripada portfolio kepada dana berpendapa-

tan tetap.

Kalangan pelabur akan dapat memanfaatkan peluang pelaburan di serata pasaran kredit global, termasuk bon Asia dan bon global yang memberi pulangan tinggi.

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pendapatan tetap yang berbeza dengan mudah dengan hanya menerusi satu portfolio.

UGIAF boleh didapati dalam ringgit Malaysia, dolar Singapura, dolar Australia dan dolar AS dengan pelaburan minimum awal masing-masing sebanyak RM1,000, S\$1,000, A\$1,000 dan AS\$1,000.

UOBAM (Malaysia) adalah pengurus pelaburan UGIAF manakala UOB Asset Management Ltd dan Mercer merupakan penasihat pelaburan dan penasihat subpelaburan.

Produk UGIAF itu juga boleh dilanggan di pengedar terpilih di serata negara.

Maklumat lanjut boleh diperolehi menerusi [www.uobam.com.my](http://www.uobam.com.my). — Bernama



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## UOB Asset Management launches Malaysia's first fixed income fund-of-funds strategy for retail investors



**Headline** : UOB Asset Management launches Malaysia's first fixed income FoF for retail investors  
**Media** : [www.nst.com.my](http://www.nst.com.my)  
**Date** : 14 February 2020  
**Page** : <https://www.nst.com.my/business/2020/02/565538/uob-asset-management-launches-malaysias-first-fixed-income-fof-retail>

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UOB Asset Management launches Malaysia's first fixed income FoF for retail investors



By **NST Business** - February 14, 2020 @ 3:46pm

KUALA LUMPUR: UOB Asset Management (Malaysia) Bhd (UOBAM) has launched the United Global Income Allocator Fund (UGIAF), the first fixed income fund-of-funds (FoF) available to retail investors in Malaysia.

Through the UGIAF, retail investors in Malaysia can access different fixed income funds easily through just one portfolio.

UOBAM said the UGIAF is suitable for retail investors who have a moderate risk tolerance over a medium- to long-term investment horizon.

The fund aims to provide retail investors with regular income and capital appreciation by allocating at least 80 per cent of its portfolio to fixed income funds.

Investors will be able to capitalise on investment opportunities across global credit markets, including global high yield and Asian bonds.

The remaining 20 per cent of the fund will be allocated to liquid assets such as money market instruments and deposits.

UOBAM chief executive officer Lim Suet Ling said the UGIAF is the first FoF solution in Malaysia that enables retail investors to invest in a diverse range of fixed income funds through one portfolio.

"Fixed Income FoFs are typically available only to institutional investors such as pension funds and sovereign wealth funds, but retail investors can now also gain exposure to high-quality institutional fixed income funds previously not accessible to them.

"As global interest rates remain low, we believe the launch of the UGIAF is timely as it can potentially offer investors better yield," she said in a statement today.





**Headline** : UOB Asset Management launches Malaysia's first fixed income fund-of-funds  
**Media** : [www.thesundaily.my](http://www.thesundaily.my)  
**Date** : 14 February 2020  
**Page** : <https://www.thesundaily.my/business/uob-asset-management-launches-malaysia-s-first-fixed-income-fund-of-funds-JG2008487>



## UOB Asset Management launches Malaysia's first fixed income fund-of-funds

SUNBIZ / 14 FEB 2020 / 11:59 H.



**PETALING JAYA:** UOB Asset Management (Malaysia) Bhd has launched the country's first fixed income fund-of-funds (FoF), enabling retail investors to access different fixed income funds through just one portfolio.

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The United Global Income Allocator Fund (UGIAF) aims to provide retail investors with regular income and capital appreciation by allocating at least 80% of its portfolio to fixed income funds.

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UOB Asset Management CEO Lim Suet Ling said the UGIAF is suitable for retail investors who have a moderate risk tolerance over a medium- to long-term investment horizon.

"[This] is the first FoF solution in Malaysia that enables retail investors to invest in a diverse range of fixed income funds through one portfolio.

"Fixed income FoFs are typically available only to institutional investors such as pension funds and sovereign wealth funds, but retail investors can now also gain exposure to high-quality institutional fixed income funds previously not accessible to them," she said in a statement.

## UOB Asset Management launches Malaysia's first fixed income fund-of-funds strategy for retail investors



**Headline** : UOB launched the United Global Income Allocator Fund  
**Media** : [www.moneycompass.com.my](http://www.moneycompass.com.my)  
**Date** : 14 February 2020  
**Page** : <https://moneycompass.com.my/2020/02/14/uob-launched-the-united-global-income-allocator-fund/>

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### UOB launched the United Global Income Allocator Fund

by **moneycompass** — February 14, 2020 in **Local Market Info**



Kuala Lumpur, 14 February 2020 – UOB Asset Management (Malaysia) Berhad (UOBAM (Malaysia)) has launched the United Global Income Allocator Fund (UGIAF or the Fund), the first fixed income fund-of-funds (FoF) available to retail investors in Malaysia. An FoF is a collective investment scheme that invests in other funds instead of investing directly in securities, such as stocks and bonds. Through the UGIAF, retail investors in Malaysia can access different fixed income funds easily through just one portfolio.

The United Global Income Allocator Fund aims to provide retail investors with regular income and capital appreciation by allocating at least 80 per cent of its portfolio to fixed income funds. Investors will be able to capitalise on investment opportunities across global credit markets, including global high yield and Asian bonds. The remaining 20 per cent of the Fund will be allocated to liquid assets such as money market instruments and deposits. The UGIAF is suitable for retail investors who have a moderate risk tolerance over a medium- to long-term investment horizon.

Ms Lim Suet Ling, Chief Executive Officer of **UOBAM (Malaysia)**, said, "The United Global Income Allocator Fund is the first FoF solution in Malaysia that enables retail investors to invest in a diverse range of fixed income funds through one portfolio. Fixed Income FoFs are typically available only to institutional

*"As global interest rates remain low, we believe the launch of the United Global Income Allocator Fund is timely as it can potentially offer investors better yield. By investing in different fixed income funds, ranging from investment grade to high yield, the UGIAF aims to provide investors with diversification across the entire fixed income asset class. To drive stronger returns, the Fund will allocate to growth-focused fixed income funds. The Fund is also invested across both Asian and global bond funds, with the objective of providing investors with long-term, regular income streams,"*

*-Ms Lim Suet Ling, Chief Executive Officer*

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## UOB Asset Management launches Malaysia's first fixed income fund-of-funds

PETALING JAYA: UOB Asset Management (Malaysia) Bhd has launched the country's first fixed income fund-of-funds (FoF), enabling retail investors to access different fixed income funds through just one portfolio.

An FoF is a collective investment scheme that invests in other funds instead of investing directly in securities, such as stocks and bonds.

The United Global Income Allocator Fund (UGIAF) aims to provide retail investors with regular income and capital appreciation by allocating at least 80% of its portfolio to fixed income funds.

The remaining 20% of the fund will be allocated to liquid assets such as money market instruments and deposits.

The UGIAF is available in ringgit, Singapore dollar, Australian dollar and US dollar with an initial minimum investment of RM1,000, S\$1,000, A\$1,000 and US\$1,000 respectively.

UOB Asset Management CEO Lim Suet Ling said the UGIAF is suitable for retail investors who have a moderate risk tolerance over a medium- to long-term investment horizon.

"[This] is the first FoF solution in Malaysia that enables retail investors to invest in a diverse range of fixed income funds through one portfolio.

"Fixed income FoFs are typically available only to institutional investors such as pension funds and sovereign wealth funds, but retail investors can now also gain exposure to high-quality institutional fixed income funds previously not accessible to them," she said in a statement.

Lim also said she believes the launch of the fund is timely, given the low global interest rate environment.

"By investing in different fixed income funds, ranging from investment grade to high yield, the UGIAF aims to provide investors with diversification across the entire fixed income asset class.

"To drive stronger returns, the Fund will allocate to growth-focused fixed income funds. The Fund is also invested across both Asian and global bond funds, with the objective of providing investors with long-term, regular income streams," she said.

UOB Asset Management is the UGIAF's investment manager, while UOB Asset Management Ltd and Mercer are the investment adviser and sub-investment adviser, respectively.