

Special Report | US tariff impact on Asia

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According to **Colin Ng**, Head of Asia Equities, and **Paul Ho**, Head of Investment Technology, the US administration's declared trade war with the world, starting on Liberation Day continuing through the most recent round of letters, has been haphazard and unpredictable. In this Special Report, we look at where Asia stands amid the many trade salvos and tentative deals announced thus far. We also assess the potential impact of US tariffs on the region's immediate and longer-term prospects.





Special Report

Will US tariffs derail Asia's growth?

July 2025



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