

Ref. No.: UOBAM(M)/2025/PD/103

Date: 29 July 2025

Dear Valued Unit Holder(s),

UNITED BOND & EQUITY STRATEGIC TRUST (THE “FUND”)
- OUTCOME OF ADJOURNED MEETING OF UNIT HOLDERS
- TERMINATION OF THE FUND

We refer to our letter and the notice of adjourned meeting dated 18 June 2025 with respect to the adjourned meeting of unit holders convened on 23 July 2025 (the “**Adjourned Meeting of Unit Holders**”) to consider and, if thought appropriate by the unit holders of the Fund, to pass the special resolution to allow UOB Asset Management (Malaysia) Berhad (the “**Manager**”) to terminate the trust in relation to the Fund and to wind-up the Fund within three (3) months from the date of the adjourned meeting or on such other date as may be agreed upon between the Manager and the trustee of the Fund (the “**Trustee**”) in accordance with the relevant laws, the guidelines and the provisions of the deed and that **FURTHER** the Manager and/or the Trustee shall be authorised to do all such things necessary to give effect to the termination in respect of the trust of the Fund and winding up of the Fund in accordance with the relevant laws, the guidelines and the provisions of the deed.

We wish to inform you that the aforementioned special resolution has been passed at the Adjourned Meeting of Unit Holders. In view of the termination, we are no longer accepting any investment into the Fund with immediate effect and the last date of application for redemption of units of the Fund would fall on **28 August 2025, by 4:00 p.m.** and we will commence the termination of the trust in respect of the Fund on 29 August 2025.

For your information, the Fund has not made significant progress in terms of the fund size under management which as at 3 June 2025, stands at RM4.36 million. There are expenses that are fixed, such as the management fee, trustee fee, audit fee and tax adviser fee, in managing and administering the Fund. When the Fund size becomes too small, the management expense ratio for the Fund will increase and it would be difficult to sustain an effective, economical and efficient management of the Fund.

We would like to hereby extend the following options for your consideration:

Option 1

You may choose to receive the net cash proceeds derived from the sale of all the assets of the Fund less any payment for liabilities of the Fund and any cash produce available for distribution will be distributed to you in proportion to the number of Units held by you.

Option 2

You may also choose to switch from the Fund to any other wholesale funds or unit trust funds managed by the Manager at no cost, i.e. zero switching fee and without sales charge **by 28 August 2025, 4:00 p.m.**

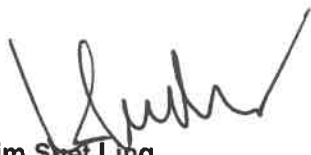
The termination of the trust in respect of the Fund and the winding up of the Fund is expected to be completed by 30 September 2025. The termination costs shall be borne by us.



Should you have any enquiries, please do not hesitate to contact the Manager at 03-2779 0011.

Thank you.

Yours sincerely,
for and on behalf of **UOB Asset Management (Malaysia) Berhad**



Lim Suet Ling
Executive Director/Chief Executive Officer