

Our Ref. No.: UOBAM(M)/2022/PDMC/104

Date: 5 August 2022

Dear Investor,

RE: United Global Healthcare Fund (the "Fund")

- Issuance of Prospectus of the Fund dated 6 August 2022 ("Prospectus")
- Issuance of Product Highlights Sheet of the Fund dated 6 August 2022 ("Product Highlights Sheet")

Thank you for investing in the United Global Healthcare Fund.

We wish to inform you that the renewal of the Fund's prospectus has been registered with the Securities Commission Malaysia and the Prospectus shall be issued on 6 August 2022.

The following changes shall apply on the date of issue of the Prospectus:-

Section / Issue	Previous Prospectus	Current Prospectus
Important Information – Additional Statements, page 2	Prior to 24 August 2021: Units are capital markets products other than prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Specified Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).	Deleted.
Definitions	Securities and Futures Act Securities and Futures Act (Chapter 289) of Singapore Section 4 of the Companies Act, Chapter 50 of Singapore) Banking Act, Chapter 19 of Singapore Finance Companies Act, Chapter 108 of Singapore Section 28 of the Monetary Authority of Singapore Act, Chapter 186 of Singapore	Securities and Futures Act <u>2001</u> Securities and Futures Act <u>2001</u> Section 4 of the Companies Act <u>1967</u> Banking Act <u>1970</u> Finance Companies Act <u>1967</u> Section 28 of the Monetary Authority of Singapore Act <u>1970</u>
Directory, page 8	MALAYSIA REPRESENTATIVE Name: UOB Asset Management (Malaysia) Berhad Company No. 199101009166 (219478-X)	MALAYSIA REPRESENTATIVE Name: UOB Asset Management (Malaysia) Berhad <u>Registration</u> No. 199101009166 (219478-X)
1.7 INVESTMENT POLICY AND STRATEGY, page 10	<u>Usage of financial derivative instruments</u> Prior to 24 August 2021: The Fund may use or invest in FDIs for the purposes of hedging existing positions, for efficient portfolio management or a combination of both purposes.	Deleted.

2.7 OTHER EXPENSES, page 20	The fund valuation and accounting fee is 0.20% per annum of the value of the Deposited Property.	The fund valuation and accounting fee is 0.125% per annum of the value of the Deposited Property.
Chapter 3: Transaction Information, page 25	3.4 COOLING-OFF POLICY Within the cooling-off period, the refund to the Holders for every Unit held by the Holders shall be the sum of: (a) the price of the Units on the day the Units were purchased; and (b) the subscription fee originally imposed on the day the Units were purchased.	3.4 COOLING-OFF POLICY Within the cooling-off period, the refund to the Holders for every Unit held by the Holders shall be as follows: (a) if the price of the Units on the day the Units were purchased is higher than the price of the Units on the day the Units at the point of exercise of the cooling-off right ("Exercise Price"), the Exercise Price at the point of cooling-off and the subscription fee originally imposed on the day the Units were purchased; or (b) if the Exercise Price is higher than the price of the Units on the day the Units were purchased, the price of the Units on the day the Units were purchased and the subscription fee originally imposed on the day the Units were purchased.
Chapter 4: The Managers, page 30	As per previous prospectus.	Updated the background information and profile of the Manager as disclosed in the Prospectus.
Chapter 4: The Managers, page 30-31	As per previous prospectus.	The audited financial position results are updated with 2021 audited financial position results as per disclosed in the Prospectus.
Chapter 4: The Managers, page 31-32	As per previous prospectus.	Deleted Mr. Eric Tham Kah Jin and his profile, inserted with Mr Lam Sai Yoke and Mr Edmund Leong Kok Mun profiles as per disclosed in the Prospectus.
Chapter 4: The Managers, page 34 and Chapter 5: Trustee, page 39	As per previous prospectus.	Material litigation of the Manager and Trustee are updated as of 30 April 2022.
Chapter 4: The Managers, page 34-35	-	Inserted Rebecca Sykes profile as an additional portfolio manager.
Chapter 4: The Managers, page 35-36	The Sub-Investment Managers <u>Wellington Management Australia Pty Ltd (from 24 August 2021)</u> <u>Wellington Management Hong Kong Ltd (from 24 August 2021)</u> <u>Wellington Management International Ltd (from 24 August 2021)</u> <u>Wellington Management Japan Pte Ltd (from 24 August 2021)</u> Wellington Management's ESG Considerations (from 24 August 2021)	The Sub-Investment Managers Deleted the date "from 24 August 2021". Amended profile to be read as :- <u>Wellington Management Japan Pte Ltd</u> Wellington Management Japan Pte Ltd is registered with the Financial Services Agency in Japan It is incorporated in Singapore with its principal business location in Tokyo, Japan. Its financial supervisory authority is the Financial Services Agency.
Chapter 8: Related-Party	-	Managers

Transactions of Conflict of Interest, page 50		Inserted directorship for:- <table border="1" data-bbox="890 360 1449 719"> <thead> <tr> <th data-bbox="890 360 1005 461">Name</th> <th data-bbox="1005 360 1227 461">Company(ies)</th> <th data-bbox="1227 360 1449 461">Nature and extent of interest</th> </tr> </thead> <tbody> <tr> <td data-bbox="890 461 1005 562">Lee Wai Fai</td> <td data-bbox="1005 461 1227 562">PT UOB Asset Management Indonesia</td> <td data-bbox="1227 461 1449 562">President Commissioner</td> </tr> <tr> <td data-bbox="890 562 1005 719">Thio Boon Kiat</td> <td data-bbox="1005 562 1227 719">Ping An UOB Fund Management Company Limited</td> <td data-bbox="1227 562 1449 719">Non-Executive Director</td> </tr> </tbody> </table>	Name	Company(ies)	Nature and extent of interest	Lee Wai Fai	PT UOB Asset Management Indonesia	President Commissioner	Thio Boon Kiat	Ping An UOB Fund Management Company Limited	Non-Executive Director
Name	Company(ies)	Nature and extent of interest									
Lee Wai Fai	PT UOB Asset Management Indonesia	President Commissioner									
Thio Boon Kiat	Ping An UOB Fund Management Company Limited	Non-Executive Director									
Chapter 8: Related-Party Transactions of Conflict of Interest, page 51	As per previous prospectus.	Enhanced disclosure to be read as:- <p data-bbox="890 792 1449 1025">Adviser The adviser has confirmed that there is no existing material litigation and arbitration, including those pending or threatened, and of any fact potentially to give rise to any proceeding which might materially affect the operations or financial position of the Managers and/or the Fund.</p> <p data-bbox="890 1059 1449 1346">The adviser has in place policies and procedures to deal with conflict of interest situations. The adviser will not make improper use of its position to gain, directly or indirectly, any advantage or cause detriment to the interests of Holder. The adviser's staffs are required to seek prior approval before dealing in any form of securities. All transactions with related parties are to be executed on terms which are best available to the Fund.</p>									
Chapter 9 - Tax Adviser's Letter	As per previous prospectus.	Updated as per disclosed in the Prospectus.									

Please note that the updated Prospectus and Product Highlights Sheet is available on our website at <https://www.uobam.com.my/our-funds/funds-details.page?mstarid=F000011EX4> from 6 August 2022.

Should you have any enquiries, please email us at UOBAMCustomerCareMY@uobgroup.com. We look forward to your continuous support.

Thank you.

Yours sincerely,

Ms. Lim Suet Ling
 Executive Director/Chief Executive Officer
UOB Asset Management (Malaysia) Berhad

This letter is computer-generated, signature is not required.