

Ref. No.: UOBAM(M)/2020/PDMC/242

Date: 4 January 2021

Dear Unit Holders,

RE: United Income Plus Fund (the “Fund”)

- **Issuance of First Supplementary Master Prospectus in relation to the Fund dated 4 January 2021 (“First Supplementary Master Prospectus”)**
- **Issuance of Product Highlights Sheet of the Fund dated 4 January 2021 (“Product Highlights Sheet”)**

Thank you for investing in United Income Plus Fund.

We wish to inform you that the First Supplementary Master Prospectus has been registered with the Securities Commission Malaysia.

With effect from 21 January 2021, the following changes shall apply:-

Section/ Issue	Master Prospectus	Change in First Supplementary Master Prospectus
CHAPTER 1: INFORMATION ON THE FUNDS - 1.3.5 Investment Policy and Strategy	The Fund seeks to achieve its investment objective by investing primarily (i.e. minimum of 70% of its NAV) in fixed income securities such as sovereign, quasi-sovereign and corporate debt securities including convertible debt securities and with the remaining investing in equities and equity-related securities (i.e. warrants).	The Fund seeks to achieve its investment objective by investing primarily (i.e. minimum of 70% of its NAV) in fixed income instruments such as sovereign, quasi-sovereign, corporate debt securities including convertible debt securities, money market instruments and deposits. Up to 30% of the Fund's NAV will be invested in equities and equity-related securities (i.e. warrants).

Please note that the First Supplementary Master Prospectus and Product Highlights Sheet will be available on our website at <http://www.uobam.com.my/our-funds/allfunds.page> on 4 January 2021.

Should you have any enquiries, please email us at UOBAMCustomerCareMY@UOBgroup.com.

We look forward to your continuous support.

Thank you.

Yours sincerely,

Lim Suet Ling
 Executive Director/ Chief Executive Officer
 for **UOB Asset Management (Malaysia) Berhad**

This letter is computer-generated; signature is not required.